

# SuperConcepts Administration Services Fee Schedule

## Establishment and set up costs

Fees effective from 1 July 2026

Activity	Fee
Fund set-up — New (includes trust deed establishment from our provider)	\$650
Fund set-up — Transfer	Free
Corporate trustee establishment	\$990
LRBA set-up	\$880
Corporate trustee establishment for bare trust	\$990

## Annual cost of running your SMSF

Activity	Starter	Essentials	Expert
Base administration fee	\$1,175	\$2,355	\$3,650
Independent audit	\$580	\$580	\$580
Audit Facilitation — using your own auditor	N/A	\$330	\$330
Property administration per property, per annum	N/A	One Property Included \$360	Included
LRBA administration per LRBA, per annum	N/A	One LRBA Included \$135	Included
Pension administration per pension account, per annum	Account Based Pensions Only \$135	Two Accounts Based Pensions Included \$135	Included

## Other service costs you may incur

Activity	Starter	Essentials	Expert
Non-Standard Asset Administration	N/A	\$465	Included
Actuarial Certificate – Account Based	\$275	\$275	\$275
Actuarial Certificate – Defined Benefit	N/A	N/A	\$700
Pension set up	\$265	\$265	Included
Pension commutation/lump sum withdrawal	\$130	\$130	Included
GST Administration – per annum	N/A	\$255	Included
PAYG Withholding administration – per annum	\$255	\$255	Included
Company secretarial and corporate trustee maintenance – per company, per annum	\$190	\$190	\$190
Facilitation of rollovers outside of establishment per transfer	\$135	Included	Included
Segregated asset administration – per segregation	N/A	N/A	\$930

Activity	Starter	Essentials	Expert
Trust deed refresh including legal review	\$430 – Previous SuperConcepts Deed \$550 – Non-SuperConcepts Deed		
Lost deed replacement	\$550	\$550	\$550
SMSF trusteeship restructure/amendment	\$320	\$320	\$320
Declaration/Acknowledgment of trust (when purchasing a property)	N/A	\$375	\$375
Death benefit processing (per death benefit payment)	\$275	\$275	\$275
UK Pension (ROPS) set up	\$630	\$630	\$630
Tax and compliance consulting, per hour including consulting for remedial compliance service, assisting with non-compliance with ATO and other compliance matters	\$475	\$475	\$475
Prior year returns (ancillary fees may apply)	\$1,175	\$2,355	\$3,650
Catch-up processing	1/12 of base administration fee, per month of catch-up processing required		

## Exiting your SMSF

Activity	Fee
Termination of service or transfer to another administrator	2 months additional base administration fee
Termination of service or transfer to another administrator within the first 12 months	Balance of 12 months base administration fee plus 2 months additional base administration fee
Windup	\$1,320 plus balance of the 12 months base administration fee during the wind-up year to complete the final tax return

The Fee Schedule outlines the cost which we will charge for the administration services we supply to you.

The Fee Schedule doesn't include any product fees that may be charged by a third-party product issuer, government charges, government levies, investment costs, insurance costs or other costs you may incur in running your SMSF.

If you require any other services not listed in the schedule above please contact us and we can quote you the cost prior to you obtaining the service.

### FOR MORE INFORMATION

#### SuperConcepts

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